Case 23-12704-amc Doc 26 Filed 10/10/23 Entered 10/10/23 17:28:14 Desc Mail Document Page 1 of 12

Fill in this in	formation to i	dentify your case:	
Debtor 1	Jose A. Sie	rra Jr.	
· · ·	First Name	Middle Name	Last Name
Debtor 2	Mary E. Si	neltzer	
(Spouse, if filing)		Middle Name	Last Name
United States F	Bankruptcy Court	for the: Eastern District o	f <u>Pennsylva</u> nia
Case number (If known)	23-12704-8	nmc	

## Official Form 107

## Statement of Financial Affairs for Individuals Filing for Bankruptcy

04/19

Be as complete and accurate as possible. If two married people are filing together, both are equally responsible for supplying correct information. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write your name and case number (if known). Answer every question.

## Give Details About Your Marital Status and Where You Lived Before Part 1: 1. What is your current marital status? Married ■ Not married 2. During the last 3 years, have you lived anywhere other than where you live now? Yes. List all of the places you lived in the last 3 years. Do not include where you live now. Debtor 1: Dates Debtor 1 Debtor 2: **Dates Debtor 2** lived there lived there ☐ Same as Debtor 1 ☐ Same as Debtor 1 From From Number Street Number Street То То City State ZIP Code City State ZIP Code ☐ Same as Debtor 1 ☐ Same as Debtor 1 From From Number Street Number Street To City State ZIP Code City ZIP Code 3. Within the last 8 years, did you ever live with a spouse or legal equivalent in a community property state or territory? (Community property states and territories include Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, and Wisconsin.) Yes. Make sure you fill out *Schedule H: Your Codebtors* (Official Form 106H).

Part 2: Explain the Sources of Your Income

ebtor 1	Jose A.	Sierra Jr. & N	Mary E. Smeltzer	Case number (if known) 23-12704-amc
	First Name	Middle Name	Last Name	
4. <b>Did y</b>	ou have any	income from em	ployment or from operating	a business during this year or the two previous calendar years?

Fi	id you have any income from employmen Il in the total amount of income you received you are filing a joint case and you have inco	•	, 01	er Debtor 1.	
	No Yes. Fill in the details.				
		Debtor 1		Debtor 2	
		Sources of income Check all that apply.	Gross income (before deductions and exclusions)	Sources of income Check all that apply.	Gross income (before deductions and exclusions)
	From January 1 of current year until the date you filed for bankruptcy:	<ul><li>Wages, commissions, bonuses, tips</li><li>Operating a business</li></ul>	\$	<ul><li>☐ Wages, commissions, bonuses, tips</li><li>☐ Operating a business</li></ul>	\$
	For last calendar year:	Wages, commissions, bonuses, tips	\$	Wages, commissions, bonuses, tips	\$
	(January 1 to December 31,)	Operating a business		Operating a business	
	For the calendar year before that:	Wages, commissions, bonuses, tips	\$	☐ Wages, commissions, bonuses, tips	\$
	(January 1 to December 31,)	Operating a business	Ψ	Operating a business	Ψ
In ur ga Lis	id you receive any other income during the clude income regardless of whether that income memployment, and other public benefit paymembling and lottery winnings. If you are filing st each source and the gross income from e	ome is taxable. Examples ents; pensions; rental inc a joint case and you have	s of other income are alinome; interest; dividends; e income that you receive	money collected from laws ed together, list it only once	suits; royalties; and
Indur ga Lis	clude income regardless of whether that inc nemployment, and other public benefit paym ambling and lottery winnings. If you are filing	ome is taxable. Examples ents; pensions; rental income a joint case and you have each source separately. De	s of other income are alinome; interest; dividends; e income that you receive	money collected from laws ed together, list it only once t you listed in line 4.	suits; royalties; and
Indur ga Lis	clude income regardless of whether that inc nemployment, and other public benefit paym ambling and lottery winnings. If you are filing st each source and the gross income from e	ome is taxable. Examples ents; pensions; rental inc a joint case and you have	s of other income are alinome; interest; dividends; e income that you receive	money collected from laws ed together, list it only once	suits; royalties; and
Indur ga Lis	clude income regardless of whether that inc nemployment, and other public benefit paym ambling and lottery winnings. If you are filing st each source and the gross income from e	ome is taxable. Examples ents; pensions; rental including a joint case and you have each source separately. Debtor 1  Sources of income	Gross income from each source (before deductions and	money collected from laws ed together, list it only once t you listed in line 4.  Debtor 2  Sources of income	Gross income from each source (before deductions and
Indur ga Lis	clude income regardless of whether that inchemployment, and other public benefit paymembling and lottery winnings. If you are filing st each source and the gross income from el No Yes. Fill in the details.  From January 1 of current year until	ome is taxable. Examples ents; pensions; rental income a joint case and you have each source separately. Debtor 1  Sources of income Describe below.	Gross income from each source (before deductions)	money collected from laws ed together, list it only once t you listed in line 4.  Debtor 2  Sources of income	Gross income from each source (before deductions and
Indur ga Lis	clude income regardless of whether that inchemployment, and other public benefit paymembling and lottery winnings. If you are filing st each source and the gross income from ell No Yes. Fill in the details.  From January 1 of current year until the date you filed for bankruptcy:  For last calendar year:	ome is taxable. Examples ents; pensions; rental income a joint case and you have each source separately. Debtor 1  Sources of income Describe below.	Gross income from each source (before deductions)  \$\frac{24,630.00}{\$}\$\$	money collected from laws ed together, list it only once t you listed in line 4.  Debtor 2  Sources of income Describe below.	Gross income from each source (before deductions and exclusions)  \$\\$\\$\\$_\\$_\\$_\\$_\\$_\\$_\\$_\\$_\\$_\\$_\\$_\\$
Indur ga Lis	clude income regardless of whether that inchemployment, and other public benefit paymambling and lottery winnings. If you are filing at each source and the gross income from ell No Yes. Fill in the details.  From January 1 of current year until the date you filed for bankruptcy:	ome is taxable. Examples ents; pensions; rental income a joint case and you have each source separately. Department of the pensions of the pen	Gross income from each source (before deductions)  \$ 24,630.00  \$	money collected from laws ed together, list it only once t you listed in line 4.  Debtor 2  Sources of income Describe below.	Gross income from each source (before deductions and exclusions)  \$\[ \] \$\] \$\[ \] \$\] \$\[ \] \$\] \$\[ \] \$\] \$\[ \] \$\[
Indur ur ga Lis	clude income regardless of whether that inchemployment, and other public benefit paymembling and lottery winnings. If you are filing st each source and the gross income from ell No Yes. Fill in the details.  From January 1 of current year until the date you filed for bankruptcy:  For last calendar year:  (January 1 to December 31, 2022)	ome is taxable. Examples ents; pensions; rental income a joint case and you have each source separately. Department of the pensions of the pen	Gross income from each source (before deductions)  \$ 24,630.00  \$	money collected from laws ed together, list it only once t you listed in line 4.  Debtor 2  Sources of income Describe below.	Gross income from each source (before deductions and exclusions)  \$\frac{1}{2} \text{\$} \text
Indur ur ga Lis	clude income regardless of whether that inchemployment, and other public benefit paymembling and lottery winnings. If you are filing st each source and the gross income from ell No Yes. Fill in the details.  From January 1 of current year until the date you filed for bankruptcy:  For last calendar year:  (January 1 to December 31, 2022)	ome is taxable. Examples ents; pensions; rental incidents; pensions; p	Gross income from each source (before deductions)  \$ 24,630.00  \$	money collected from laws ed together, list it only once t you listed in line 4.  Debtor 2  Sources of income Describe below.	Gross income from each source (before deductions and exclusions)  \$\frac{1}{2} \text{\$} \text

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Jose A. Sierra Jr. & Mary E. Smeltzer Debtor 1

art 3:	List Certain Payments You Made Before	re You Filed	for Bankruptcy		
Are eith	ner Debtor 1's or Debtor 2's debts primarily c	onsumer debt	s?		
☐ No.	Neither Debtor 1 nor Debtor 2 has primarily "incurred by an individual primarily for a persor			e defined in 11 U.S.C. § 101	(8) as
	During the 90 days before you filed for bankrup	•		\$6,825* or more?	
	☐ No. Go to line 7.				
	Yes. List below each creditor to whom you total amount you paid that creditor. Do child support and alimony. Also, do no	o not include pa	ayments for domestic su	ipport obligations, such as	
	* Subject to adjustment on 4/01/22 and every 3		•	, ,	
☑ Yes	s. Debtor 1 or Debtor 2 or both have primarily	consumer del	nte		
_ 100	During the 90 days before you filed for bankrup			\$600 or more?	
	□ No. Go to line 7.	, , , ,	, . ,	, , , , , , , , , , , , , , , , , , , ,	
	Yes. List below each creditor to whom you creditor. Do not include payments for alimony. Also, do not include paymen	domestic suppo	ort obligations, such as	child support and	
		Dates of payment	Total amount paid	Amount you still owe	Was this payment for
	Wells Fargo Bank, N.A.  Creditor's Name	08/2023	\$354.00 / Mo.	<u>\$10,786.00</u>	☐ Mortgage
	P.O. Box 130000	09/2023	2017 Chrysl	ler 300	☑ Car
	Number Street		, a		☐ Credit card
		10/2023			Loan repayment
	Raleigh, NC 27605				Suppliers or vendors  Other
	City State ZIP Code				Gottlei
			\$	\$	☐ Mortgage
	Creditor's Name				☐ Car
					☐ Credit card
	Number Street				☐ Loan repayment
					☐ Suppliers or vendors
					Other
	City State ZIP Code				
			\$	\$	☐ Mortgage
	Creditor's Name				☐ Car
					☐ Credit card
	Number Street				Loan repayment
					☐ Suppliers or vendor
					Other
	City State ZIP Code				

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Debtor 1 Jose A. Sierra Jr. & Mary E. Smeltzer
First Name Middle Name Last Name

Case number (if known) 23-12704-amc

7.	Within 1 year before you filed for bankruptcy, did you insiders include your relatives; any general partners; relatives any general partners; relatives any general partners; relatives any officer, director, person agent, including one for a business you operate as a solution as child support and alimony.	atives of any on in control, or	general partners; par owner of 20% or m	artnerships of which nore of their voting	h you are a general partner; securities; and any managing
	☑ No				
	Yes. List all payments to an insider.				
	, ,	Dates of	Total amount	Amount you still	Reason for this payment
		payment	paid	owe	, , , , , , , , , , , , , , , , , , ,
			\$	\$	
	Insider's Name				
	Number Street				
	-				
	City State ZIP Code				
			\$	\$	
	Insider's Name		Ψ	Ψ	
	Number Street				
	City State ZIP Code				
	· · ·				
	Nithin 1 year before you filed for bankruptcy, did you an insider? Include payments on debts guaranteed or cosigned by a  ✓ No  ✓ Yes. List all payments that benefited an insider.	n insider.  Dates of	Total amount	Amount you still	Reason for this payment
		payment	paid	owe	Include creditor's name
	Insider's Name		\$	\$	
	Number Street				
	City State ZIP Code				
			r.	<b>c</b>	
	Incider's Norma		\$	\$	
	Insider's Name				
	Number Street				
	-				
	City State 7IP Code				

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Jose A. Sierra Jr. & Mary E. Smeltzer
First Name Middle Name Last Name Debtor 1

05011	SICI I W OIL	a many E. Sincitze.	•
st Name	Middle Name	Last Name	

4: Identify Legal Actions, Reposed thin 1 year before you filed for bankruptot all such matters, including personal injury				
d contract disputes.				•
No				
Yes. Fill in the details.				
	Nature of the case	Court or agency		Status of the case
		<b>Bucks County Cou</b>	rt of Com	
Case title Sierra -v- Turn Key Inc 2019-03020	Beach of Contract, Fraud	Court Name		— Pending
	riauu			On appeal
Sierra -v- Robs Automotive		Number Street		Concluded
Case number 2021-1799		Doylestown, PA	710.0	
Freedom Credit Union -v- Sid	erra Judgement	City State	ZIP Code	
2022-02741		<b>Bucks County Court</b>	t of Commo	
Case title		Court Name		— Pending
New Residential Mortgv- Si	erra Pending			On appeal
2023-04760		Number Street		Concluded
Case number PA Dept of Labor -	v- Sierra Judgement	Doylestown, PA		<del></del>
2010-73543		City State	ZIP Code	
eck all that apply and fill in the details below  No. Go to line 11.  Yes. Fill in the information below.	v.		·	ed, seized, or levied?
No. Go to line 11.	Describe the property		Date	Value of the property
No. Go to line 11.				
No. Go to line 11.  Yes. Fill in the information below.				
No. Go to line 11.  Yes. Fill in the information below.  Creditor's Name	Describe the property  Explain what happened	ossessed		
No. Go to line 11.  Yes. Fill in the information below.  Creditor's Name	Explain what happened  Property was repo			
No. Go to line 11.  Yes. Fill in the information below.  Creditor's Name	Describe the property  Explain what happened	closed.		
No. Go to line 11.  Yes. Fill in the information below.  Creditor's Name	Explain what happened Property was reported Property was fore Property was garr	closed.		
No. Go to line 11.  Yes. Fill in the information below.  Creditor's Name  Number Street	Explain what happened Property was reported Property was fore Property was garr	closed. nished.		
No. Go to line 11.  Yes. Fill in the information below.  Creditor's Name  Number Street	Explain what happened Property was reported Property was fore Property was garred Property was attained	closed. nished.	Date	Value of the property
No. Go to line 11.  Yes. Fill in the information below.  Creditor's Name  Number Street	Explain what happened Property was reported Property was fore Property was garred Property was attained	closed. nished.	Date	Value of the property
No. Go to line 11.  Yes. Fill in the information below.  Creditor's Name  Number Street	Explain what happened Property was reported Property was fore Property was garred Property was attained	closed. nished.	Date	Value of the property  \$  Value of the property
No. Go to line 11.  Yes. Fill in the information below.  Creditor's Name  Number Street  City State ZIP Co	Explain what happened Property was reported Property was fore Property was garred Property was attained	closed. nished.	Date	Value of the property  \$  Value of the property
No. Go to line 11.  Yes. Fill in the information below.  Creditor's Name  Number Street  City State ZIP Co	Explain what happened Property was reported Property was fore Property was garred Property was attained	closed. nished.	Date	Value of the property  \$  Value of the property
No. Go to line 11.  Yes. Fill in the information below.  Creditor's Name  Number Street  City State ZIP Co	Explain what happened Property was reported Property was fore Property was garred Property was atta Describe the property  Explain what happened	closed. nished. ched, seized, or levied.	Date	Value of the property  \$  Value of the property
No. Go to line 11.  Yes. Fill in the information below.  Creditor's Name  Number Street  City State ZIP Co	Explain what happened Property was reported Property was fore Property was garred Property was atta	closed. nished. ched, seized, or levied.	Date	Value of the property  \$  Value of the property
No. Go to line 11.  Yes. Fill in the information below.  Creditor's Name  Number Street  City State ZIP Co	Explain what happened  Property was reported Property was garred Property was attared Property was attared Property was reported Property was reported Property was reported Property was reported Property was garred Property wa	closed. nished. ched, seized, or levied.  pssessed. closed.	Date	Value of the property  \$  Value of the property

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Jose A. Sierra Jr. & Mary E. Smeltzer Debtor 1

Case number (if known) 23-12704-amc 11. Within 90 days before you filed for bankruptcy, did any creditor, including a bank or financial institution, set off any amounts from your accounts or refuse to make a payment because you owed a debt? ✓ No ☐ Yes. Fill in the details. Describe the action the creditor took Date action **Amount** was taken Creditor's Name Number Street State ZIP Code Last 4 digits of account number: XXXX-12. Within 1 year before you filed for bankruptcy, was any of your property in the possession of an assignee for the benefit of creditors, a court-appointed receiver, a custodian, or another official? ☐ No ☐ Yes Part 5: **List Certain Gifts and Contributions** 13. Within 2 years before you filed for bankruptcy, did you give any gifts with a total value of more than \$600 per person? ☐ Yes. Fill in the details for each gift. Gifts with a total value of more than \$600 Describe the gifts Dates you gave Value the gifts per person Person to Whom You Gave the Gift Number Street City State ZIP Code Person's relationship to you Gifts with a total value of more than \$600 Describe the gifts Dates you gave Value per person the gifts Person to Whom You Gave the Gift

City

Number Street

Person's relationship to you \_

State ZIP Code

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Debtor 1 Jose A. Sierra Jr. & Mary E. Smeltzer
First Name Middle Name Last Name

Case number (if known) 23-12704-amc

Yes. Fill in the details for each gift or contribution.  Grantly a Name  Chartly a Name  Chart	No			
Chamby's Name  Chamby's Name  Speed  Chamby's Name  Speed  Chamby's Name  Speed  City State zip Code  City Speed  City State zip Code  City Code  Ci	Yes. Fill in the details for each gift or conf	tribution.		
State   Stat		Describe what you contributed		Value
List Certain Losses  Thin 1 year before you filed for bankruptcy or since you filed for bankruptcy, did you lose anything because of theft, fire, other aster, or gambling?  No Yes. Fill in the details.  Describe the property you lost and how the loss occurred  Describe any insurance coverage for the loss Include the amount that insurance has paid. List pending insurance loss  Include the amount that insurance has paid. List pending insurance calaims on line 33 of Schedule Aff. Property.  List Certain Payments or Transfers  Thin 1 year before you filed for bankruptcy, did you or anyone else acting on your behalf pay or transfer any property to anyone a consulted about seeking bankruptcy or preparing a bankruptcy petition?  Ude any altomeys, bankruptcy petition preparers, or credit counseling agencies for services required in your bankruptcy.  No Yes. Fill in the details.  Description and value of any property transferred  Date payment or transfer was made  Amount of payment are invoiced at \$200.00 per hour plus costs  S.  Bristol, PA 19007  City State ZiP Code  jefffournier@verizon.net	Charity's Name			\$
List Certain Losses  Thin 1 year before you filed for bankruptcy or since you filed for bankruptcy, did you lose anything because of theft, fire, other aster, or gambling?  No Yes. Fill in the details.  Describe the property you lost and how the loss occurred  Describe any insurance coverage for the loss Include the amount that insurance has paid. List pending insurance loss Include the amount that insurance has paid. List pending insurance calms on line 33 of Schedule Als. Property.  List Certain Payments or Transfers  Thin 1 year before you filed for bankruptcy, did you or anyone else acting on your behalf pay or transfer any property to anyone consulted about seeking bankruptcy or preparing a bankruptcy petition?  Use any attorneys, bankruptcy petition preparers, or credit counseling agencies for services required in your bankruptcy.  No Yes. Fill in the details.  Jeffery A. Fournier, Esquire Person Who Was Paid  Received \$1,600.00 deposit. Services are invoiced at \$200.00 per hour plus  Costs  S. 1,600.00  Date payment or transfer was made  Amount of payment and the payment or transfer was made  Peccived \$1,600.00 deposit. Services are invoiced at \$200.00 per hour plus  Costs				\$
List Certain Losses  hin 1 year before you filed for bankruptcy or since you filed for bankruptcy, did you lose anything because of theft, fire, other aster, or gambling?  No Yes. Fill in the details.  Describe the property you lost and how the loss occurred  Describe any insurance coverage for the loss Include the amount that insurance has paid. List pending insurance loss of Schedule Arts. Property.  List Certain Payments or Transfers  hin 1 year before you filed for bankruptcy, did you or anyone else acting on your behalf pay or transfer any property to anyone consulted about seeking bankruptcy or preparing a bankruptcy petition?  ude any attorneys, bankruptcy petition preparers, or credit counseling agencies for services required in your bankruptcy.  No Yes. Fill in the details.  Describton and value of any property transferred  Date payment or transfor was made  Amount of payme regent Wino Was Paid  2480-B Durham Rd.  Number Street  Received \$1,600.00 deposit. Services are invoiced at \$200.00 per hour plus  costs  S	Number Street			
hin 1 year before you filed for bankruptcy or since you filed for bankruptcy, did you lose anything because of theft, fire, other aster, or gambling?  No Yes. Fill in the details.  Describe the property you lost and how the loss occurred  Describe any insurance coverage for the loss Include the amount that insurance has paid. List pending insurance loss Include the amount that insurance has paid. List pending insurance loss Include the amount that insurance has paid. List pending insurance loss Include the amount that insurance has paid. List pending insurance loss Include the amount that insurance has paid. List pending insurance loss Include the amount that insurance has paid. List pending insurance loss Include the amount that insurance has paid. List pending insurance loss Include the amount that insurance has paid. List pending insurance loss Include the amount that insurance has paid. List pending insurance loss Include the amount that insurance has paid. List pending insurance loss Include the amount that insurance has paid. List pending insurance loss Include the amount that insurance has paid. List pending insurance loss Include the amount that insurance has paid. List pending insurance loss Include the amount that insurance has paid. List pending insurance loss Include the amount that insurance has paid. List pending insurance loss Include the amount that insurance has paid. List pending insurance loss Include the amount that insurance has paid. List pending insurance loss Include the amount that insurance has paid. List pending insurance loss Include the amount that insurance has paid. List pending insurance loss Include the amount that insurance has paid. List pending insurance loss Include the amount that insurance has paid. List pending insurance loss Include the amount that insurance has paid. List pending insurance loss and loss of the follows.  Include the amount that insurance has paid. List pending insurance loss and loss of the follows.  Include the amount that insurance has paid. List pendi	City State ZIP Code			
No Yes. Fill in the details.  Describe the property you lost and how the loss occurred  Describe any insurance coverage for the loss Include the amount that insurance has paid. List pending insurance claims on line 33 of Schedule A/B: Property.  List Certain Payments or Transfers  hin 1 year before you filed for bankruptcy, did you or anyone else acting on your behalf pay or transfer any property to anyone uconsulted about seeking bankruptcy or preparing a bankruptcy petition?  ude any attorneys, bankruptcy petition preparers, or credit counseling agencies for services required in your bankruptcy.  No Yes. Fill in the details.  Description and value of any property transferred  Date payment or transfer was made  Amount of payme transfer was made  2480-B Durham Rd.  Number Street  Bristol, PA 19007  City State ZIP Code jefffournier@verizon.net	List Certain Losses			
No Yes. Fill in the details.  Describe the property you lost and how the loss occurred  Describe any insurance coverage for the loss Include the amount that insurance has paid. List pending insurance claims on line 33 of Schedule A/B: Property.  List Certain Payments or Transfers  hin 1 year before you filed for bankruptcy, did you or anyone else acting on your behalf pay or transfer any property to anyone uconsulted about seeking bankruptcy or preparing a bankruptcy petition?  ude any attorneys, bankruptcy petition preparers, or credit counseling agencies for services required in your bankruptcy.  No Yes. Fill in the details.  Description and value of any property transferred  Date payment or transfer was made  Amount of payme transfer was made  2480-B Durham Rd.  Number Street  Bristol, PA 19007  City State ZIP Code jefffournier@verizon.net				
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Yes. Fill in the details.  Describe the property you lost and how the loss occurred  Describe any insurance coverage for the loss include the amount that insurance has paid. List pending insurance loss  List Certain Payments or Transfers  thin 1 year before you filed for bankruptcy, did you or anyone else acting on your behalf pay or transfer any property to anyone a consulted about seeking bankruptcy or preparing a bankruptcy petition? Induce any attorneys, bankruptcy petition preparers, or credit counseling agencies for services required in your bankruptcy.  No  Yes. Fill in the details.  Description and value of any property transferred  Date payment or transfer was made  2480-B Durham Rd.  Number Street  Bristol, PA 19007  City State ZiP Code  jefffournier@verizon.net				
Describe the property you lost and how the loss occurred    Describe any insurance coverage for the loss   Include the amount that insurance has paid. List pending insurance   Include the amount that insurance has paid. List pending insurance   Include the amount that insurance has paid. List pending insurance   Include the amount that insurance has paid. List pending insurance   Include the amount that insurance has paid. List pending insurance   Include the amount that insurance has paid. List pending insurance   Include the amount that insurance has paid. List pending insurance   Include the amount that insurance has paid. List pending insurance   Include the amount that insurance has paid. List pending insurance   Include the following that insurance   Include the amount that insurance has paid. List pending insurance   Include the following that insurance   Include the amount that insurance has paid. List pending insurance   Include the following that insurance   Include the amount that insurance has paid. List pending insurance   Include the amount that insurance has paid. List pending insurance   Include the amount that insurance has paid. List pending insurance   Include the amount that insurance has paid. List pending insurance   Include the following insurance   Inclu				
Include the amount that insurance has paid. List pending insurance loss lost lost lost claims on line 33 of Schedule A/B: Property.  List Certain Payments or Transfers  thin 1 year before you filed for bankruptcy, did you or anyone else acting on your behalf pay or transfer any property to anyone a consulted about seeking bankruptcy or preparing a bankruptcy petition? lude any attorneys, bankruptcy petition preparers, or credit counseling agencies for services required in your bankruptcy.  No  Yes. Fill in the details.  Description and value of any property transferred large ransfer was made  Received \$1,600.00 deposit. Services are invoiced at \$200.00 per hour plus costs  Bristol, PA 19007  City State ZIP Code jefffournier@verizon.net	Yes. Fill in the details.			
List Certain Payments or Transfers  thin 1 year before you filed for bankruptcy, did you or anyone else acting on your behalf pay or transfer any property to anyone a consulted about seeking bankruptcy or preparing a bankruptcy petition?  In the details of the details of the details.    Jeffery A. Fournier, Esquire   Description and value of any property transferred   Date payment or transfer was made		Include the amount that insurance has paid. List pending insurance	-	
thin 1 year before you filed for bankruptcy, did you or anyone else acting on your behalf pay or transfer any property to anyone a consulted about seeking bankruptcy or preparing a bankruptcy petition?  Indee any attorneys, bankruptcy petition preparers, or credit counseling agencies for services required in your bankruptcy.  No  Yes. Fill in the details.    Description and value of any property transferred   Date payment or transfer was made				\$
thin 1 year before you filed for bankruptcy, did you or anyone else acting on your behalf pay or transfer any property to anyone a consulted about seeking bankruptcy or preparing a bankruptcy petition?  Indee any attorneys, bankruptcy petition preparers, or credit counseling agencies for services required in your bankruptcy.  No  Yes. Fill in the details.    Description and value of any property transferred   Date payment or transfer was made				
Loconsulted about seeking bankruptcy or preparing a bankruptcy petition?				
Loconsulted about seeking bankruptcy or preparing a bankruptcy petition?	List Certain Payments or Tran	esfers		
Yes. Fill in the details.    Jeffery A. Fournier, Esquire   Person Who Was Paid			sfer any property	to anyone
Description and value of any property transferred   Date payment or transfer was made	hin 1 year before you filed for bankrup i consulted about seeking bankruptcy	tcy, did you or anyone else acting on your behalf pay or trar or preparing a bankruptcy petition?		to anyone
Description and value of any property transferred   Date payment or transfer was made	hin 1 year before you filed for bankrup i consulted about seeking bankruptcy	tcy, did you or anyone else acting on your behalf pay or trar or preparing a bankruptcy petition?		to anyone
Jeffery A. Fournier, Esquire Person Who Was Paid  2480-B Durham Rd. Number Street  Bristol, PA 19007 City State ZIP Code jefffournier@verizon.net  transfer was made  made  09/2023 \$_1,600.00  \$_1,60	hin 1 year before you filed for bankrupt a consulted about seeking bankruptcy of ude any attorneys, bankruptcy petition pro	tcy, did you or anyone else acting on your behalf pay or trar or preparing a bankruptcy petition?		to anyone
Are invoiced at \$200.00 per hour plus costs    Bristol, PA 19007   State   ZIP Code     jefffournier@verizon.net   Street   are invoiced at \$200.00 per hour plus costs   SI,600.00     SI   SI   SI   SI   SI   SI   SI	hin 1 year before you filed for bankrupt a consulted about seeking bankruptcy of ude any attorneys, bankruptcy petition pro	tcy, did you or anyone else acting on your behalf pay or trar or preparing a bankruptcy petition?		to anyone
Bristol, PA 19007 City State ZIP Code  jefffournier@verizon.net	hin 1 year before you filed for bankrupt a consulted about seeking bankruptcy and any attorneys, bankruptcy petition provide any attorneys, bankruptcy petition provide any attorneys. Fill in the details.  Jeffery A. Fournier, Esquire	tcy, did you or anyone else acting on your behalf pay or tran or preparing a bankruptcy petition? eparers, or credit counseling agencies for services required in yo	Date payment or transfer was	to anyone  Amount of payment
	hin 1 year before you filed for bankrupt a consulted about seeking bankruptcy and any attorneys, bankruptcy petition provide any attorneys, bankruptcy petition provides. Fill in the details.  Jeffery A. Fournier, Esquire Person Who Was Paid 2480-B Durham Rd.	tcy, did you or anyone else acting on your behalf pay or transfer preparing a bankruptcy petition?  eparers, or credit counseling agencies for services required in your property transferred  Received \$1,600.00 deposit. Services are invoiced at \$200.00 per hour plus	Date payment or transfer was made	Amount of payme
	hin 1 year before you filed for bankrupts consulted about seeking bankruptcy and any attorneys, bankruptcy petition provide any attorneys and any attorneys and any attorneys and attorneys and attorneys attorneys and attorneys attorneys and attorneys a	tcy, did you or anyone else acting on your behalf pay or transfer preparing a bankruptcy petition?  eparers, or credit counseling agencies for services required in your property transferred  Received \$1,600.00 deposit. Services are invoiced at \$200.00 per hour plus	Date payment or transfer was made	Amount of payments \$\begin{align*} 1,600.00

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Debtor 1 Jose A. Sierra Jr. & Mary E. Smeltzer
First Name Middle Name Last Name

		ansferred	Date payment or transfer was made	Amount of payment
Person Who Was Paid				
				\$
Number Street				\$
City State ZIP Code				
Email or website address	_			
Person Who Made the Payment, if Not You				
nised to help you deal with your credit not include any payment or transfer that yo No Yes. Fill in the details.				
	Description and value of any property tr	ansferred	Date payment or transfer was	Amount of paym
Person Who Was Paid			made	
Number Street				\$
				\$
211	•			
City State ZIP Code  iin 2 years before you filed for bankrup		ransfer any property t	o anyone, other th	an property
•	business or financial affairs? made as security (such as the granting of ve already listed on this statement.	f a security interest or m	ortgage on your pro	operty).
nin 2 years before you filed for bankrup sferred in the ordinary course of your ade both outright transfers and transfers n not include gifts and transfers that you have	business or financial affairs? made as security (such as the granting of		ortgage on your pro	operty).
nin 2 years before you filed for bankrup sferred in the ordinary course of your ade both outright transfers and transfers n not include gifts and transfers that you have	business or financial affairs? made as security (such as the granting of ve already listed on this statement.  Description and value of property	f a security interest or m  Describe any property	ortgage on your pro	operty).  Date transfer
nin 2 years before you filed for bankrup sferred in the ordinary course of your lide both outright transfers and transfers not include gifts and transfers that you have No Yes. Fill in the details.	business or financial affairs? made as security (such as the granting of ve already listed on this statement.  Description and value of property	f a security interest or m  Describe any property	ortgage on your pro	operty).  Date transfe
nin 2 years before you filed for bankrup sferred in the ordinary course of your lide both outright transfers and transfers not include gifts and transfers that you have No Yes. Fill in the details.  Person Who Received Transfer	business or financial affairs? made as security (such as the granting of ve already listed on this statement.  Description and value of property	f a security interest or m  Describe any property	ortgage on your pro	operty).  Date transfer
nin 2 years before you filed for bankrup sferred in the ordinary course of your lide both outright transfers and transfers not include gifts and transfers that you have not seen to be for the details.  Person Who Received Transfer  Number Street	business or financial affairs? made as security (such as the granting of ve already listed on this statement.  Description and value of property	f a security interest or m  Describe any property	ortgage on your pro	operty).  Date transfer
nin 2 years before you filed for bankrup sferred in the ordinary course of your lide both outright transfers and transfers not include gifts and transfers that you have not include gifts and transfers that you have not fee. Fill in the details.  Person Who Received Transfer  Number Street  City State ZIP Code	business or financial affairs? made as security (such as the granting of ve already listed on this statement.  Description and value of property	f a security interest or m  Describe any property	ortgage on your pro	operty).  Date transfer
in 2 years before you filed for bankrup sferred in the ordinary course of your lide both outright transfers and transfers not include gifts and transfers that you have long for the details.  Person Who Received Transfer  Number Street  City State ZIP Code  Person's relationship to you	business or financial affairs? made as security (such as the granting of ve already listed on this statement.  Description and value of property	f a security interest or m  Describe any property	ortgage on your pro	operty).  Date transfer

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Iose A Sierra Ir & Mary F Smeltzer Debtor 1

JUSE A.	Sierra Jr.	& Mary E. Sillenzer
Firet Name	Middle Name	Last Name

	thin 10 years before you filed for bankrup		ty to a self	-settled trust	or similar device of w	hich yo	u
	e a beneficiary? (These are often called as	set-protection devices.)					
_	No Yes. Fill in the details.						
		Description and value of the prope	rty transferr	red			e transfer s made
	Name of trust					-	<del></del>
Part	8: List Certain Financial Accounts	, Instruments, Safe Deposit	Boxes, a	nd Storage	Units		
cle Inc br	ithin 1 year before you filed for bankrupto osed, sold, moved, or transferred? clude checking, savings, money market, okerage houses, pension funds, coopera No Yes. Fill in the details.	or other financial accounts; certi	ficates of	deposit; shar	-		
		Last 4 digits of account number	Type of acinstrumer		Date account was closed, sold, moved, or transferred		alance before g or transfer
	Name of Financial Institution	xxxx	Check	•		\$	
	Number Street		Saving  Money	=			
			☐ Broke				
	City State ZIP Code		Other_				
		XXXX-	☐ Check	king		\$	
	Name of Financial Institution		Saving	_		<b>-</b>	
	Number Street		☐ Mone	y market			
			Broke				
	City State ZIP Code		Other				
se ☑	o you now have, or did you have within 1 curities, cash, or other valuables?  No	year before you filed for bankrup	otcy, any s	afe deposit b	ox or other depository	y for	
Ц	Yes. Fill in the details.	Who else had access to it?		Describe the	contents		Do you still
							have it?
	Name of Financial Institution	Nama					□ No □ Yes
	Or i manoral motitution	Name					
	Number Street	Number Street					
		City State ZIP Code					
	City State ZIP Code						

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Case number (if known) 23-12704-amcJose A. Sierra Jr. & Mary E. Smeltzer Debtor 1 22. Have you stored property in a storage unit or place other than your home within 1 year before you filed for bankruptcy? Yes. Fill in the details. Do you still Who else has or had access to it? Describe the contents have it? ☐ No Name of Storage Facility Name ☐ Yes Number Street Number Street City State ZIP Code ZIP Code Part 9: **Identify Property You Hold or Control for Someone Else** 23. Do you hold or control any property that someone else owns? Include any property you borrowed from, are storing for, or hold in trust for someone. ☑ No Yes. Fill in the details. Where is the property? Describe the property Value Owner's Name Number Street Number Street City State ZIP Code City State ZIP Code Part 10: **Give Details About Environmental Information** For the purpose of Part 10, the following definitions apply: ■ Environmental law means any federal, state, or local statute or regulation concerning pollution, contamination, releases of hazardous or toxic substances, wastes, or material into the air, land, soil, surface water, groundwater, or other medium, including statutes or regulations controlling the cleanup of these substances, wastes, or material. Site means any location, facility, or property as defined under any environmental law, whether you now own, operate, or utilize it or used to own, operate, or utilize it, including disposal sites. Hazardous material means anything an environmental law defines as a hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, contaminant, or similar term. Report all notices, releases, and proceedings that you know about, regardless of when they occurred. 24. Has any governmental unit notified you that you may be liable or potentially liable under or in violation of an environmental law? Yes. Fill in the details. Date of notice Governmental unit Environmental law, if you know it Name of site Governmental unit

City

Number Street

State

ZIP Code

State ZIP Code

Number Street

City

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		. 10	
lave you notified any governmental unit o	of any release of hazardous mate	erial?	
No			
Yes. Fill in the details.			
	Governmental unit	Environmental law, if you know it	Date of notic
Name of site	Governmental unit	_	
	_		
Number Street	Number Street		
	City State ZIP Code		
City State ZIP Code	_		
ave you been a party in any judicial or a	dministrative proceeding under	any environmental law? Include settlemer	nts and orders.
☑ No			
Yes. Fill in the details.			
	Court or agency	Nature of the case	Status of th
			case
Case title			☐ Pending
	Court Name		
	<u> </u>		On appe
	Number Street		Conclud
Case number			
Case number	City State ZIP	Code	
Give Details About Your Bu	isiness or Connections to A	ny Business	
	I in a trade, profession, or other	have any of the following connections to activity, either full-time or part-time	any business?
	npany (LLC) or limited liability pa		
☐ A sole proprietor or self-employed ☐ A member of a limited liability com ☐ A partner in a partnership	າpany (LLC) or limited liability pa		
☐ A member of a limited liability com			
☐ A member of a limited liability com☐ A partner in a partnership☐ An officer, director, or managing e	executive of a corporation	artnership (LLP)	
<ul> <li>□ A member of a limited liability com</li> <li>□ A partner in a partnership</li> <li>□ An officer, director, or managing e</li> <li>□ An owner of at least 5% of the voti</li> </ul>	executive of a corporation ing or equity securities of a corp	artnership (LLP)	
<ul> <li>□ A member of a limited liability com</li> <li>□ A partner in a partnership</li> <li>□ An officer, director, or managing e</li> <li>□ An owner of at least 5% of the voti</li> <li>☑ No. None of the above applies. Go to limit to the state of the stat</li></ul>	executive of a corporation ing or equity securities of a corp Part 12.	artnership (LLP) poration	
<ul> <li>□ A member of a limited liability com</li> <li>□ A partner in a partnership</li> <li>□ An officer, director, or managing e</li> <li>□ An owner of at least 5% of the voti</li> <li>☑ No. None of the above applies. Go to limit to the state of the stat</li></ul>	executive of a corporation ing or equity securities of a corp Part 12. Il in the details below for each b	artnership (LLP) poration usiness.	
<ul> <li>□ A member of a limited liability com</li> <li>□ A partner in a partnership</li> <li>□ An officer, director, or managing e</li> <li>□ An owner of at least 5% of the voti</li> <li>☑ No. None of the above applies. Go to limit to the state of the stat</li></ul>	executive of a corporation ing or equity securities of a corp Part 12.	oration usiness. ness Employer Identificatio	
<ul> <li>□ A member of a limited liability com</li> <li>□ A partner in a partnership</li> <li>□ An officer, director, or managing e</li> <li>□ An owner of at least 5% of the voti</li> <li>☑ No. None of the above applies. Go to limit to the state of the stat</li></ul>	executive of a corporation ing or equity securities of a corp Part 12. Il in the details below for each b	oration usiness. ness Employer Identificatio	n number Security number or ITIN
<ul> <li>□ A member of a limited liability com</li> <li>□ A partner in a partnership</li> <li>□ An officer, director, or managing e</li> <li>□ An owner of at least 5% of the voti</li> <li>☑ No. None of the above applies. Go to l</li> <li>□ Yes. Check all that apply above and fi</li> </ul>	executive of a corporation ing or equity securities of a corp Part 12. Il in the details below for each b	oration usiness. ness Employer Identificatio Do not include Social	Security number or ITIN
<ul> <li>□ A member of a limited liability com</li> <li>□ A partner in a partnership</li> <li>□ An officer, director, or managing e</li> <li>□ An owner of at least 5% of the voti</li> <li>☑ No. None of the above applies. Go to l</li> <li>□ Yes. Check all that apply above and fi</li> </ul>	executive of a corporation ing or equity securities of a corp Part 12. Il in the details below for each b	oration usiness. ness Employer Identificatio	Security number or ITIN
□ A member of a limited liability com     □ A partner in a partnership     □ An officer, director, or managing e     □ An owner of at least 5% of the voti     ☑ No. None of the above applies. Go to li     ☐ Yes. Check all that apply above and fi	executive of a corporation ing or equity securities of a corp Part 12. Il in the details below for each b	oration usiness. ness Employer Identificatio Do not include Social EIN:	Security number or ITIN
□ A member of a limited liability com □ A partner in a partnership □ An officer, director, or managing e □ An owner of at least 5% of the voti ☑ No. None of the above applies. Go to l □ Yes. Check all that apply above and fi □ Business Name	executive of a corporation ing or equity securities of a corp Part 12. Il in the details below for each b Describe the nature of the busin	oration usiness. ness Employer Identificatio Do not include Social EIN:	Security number or ITIN
□ A member of a limited liability com □ A partner in a partnership □ An officer, director, or managing e □ An owner of at least 5% of the voti ☑ No. None of the above applies. Go to l □ Yes. Check all that apply above and fi □ Business Name	executive of a corporation ing or equity securities of a corp Part 12. Il in the details below for each b Describe the nature of the busin	oration usiness. ness Employer Identificatio Do not include Social EIN:	Security number or ITIN

City

Business Name

Number Street

State

ZIP Code

Describe the nature of the business

Name of accountant or bookkeeper

Employer Identification number

From \_\_\_\_\_ To \_\_\_\_

Dates business existed

Do not include Social Security number or ITIN.

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Case number (if known) 23-12704-amc

Debtor 1 Jose A. Sierra Jr. & Mary E. Smeltzer
First Name Middle Name Last Name

	Describe the	he nature of the business	Employer Identification number  Do not include Social Security number or ITIN.
Business Name			EIN: -
Number Street	Name of a	ccountant or bookkeeper	Dates business existed
		occumum or bookkeeper	Duice Business existed
			From To
City State	ZIP Code		
		give a financial statement to	anyone about your business? Include all financial
titutions, creditors, or othe	er parties.		
No Yes. Fill in the details belo	ow.		
	Date issue	ed	
Name	MM / DD / YY	YYY	
Number Street			
City State	ZIP Code		
City State	ZIP Code		
City State	ZIP Code		
_	ZIP Code		
_	ZIP Code		
12÷ Sign Below		al Affairs and any attachments	s, and I declare under penalty of perjury that the
Sign Below  nave read the answers on the	this <i>Statement of Financia</i> tt. I understand that makin	ng a false statement, conceali	
Sign Below  nave read the answers on the swers are true and correct connection with a bankrup	this <i>Statement of Financia</i> tt. I understand that makin ptcy case can result in fin	ng a false statement, conceali	
Sign Below  ave read the answers on the swers are true and correct connection with a bankrup	this <i>Statement of Financia</i> tt. I understand that makin ptcy case can result in fin	ng a false statement, conceali	ng property, or obtaining money or property by fraud
Sign Below  have read the answers on the swers are true and correct connection with a bankrup B U.S.C. §§ 152, 1341, 1519,	this <i>Statement of Financia</i> tt. I understand that makin ptcy case can result in fin , and 3571.	ng a false statement, concealines up to \$250,000, or impriso	ng property, or obtaining money or property by fraud nment for up to 20 years, or both.
save read the answers on the swers are true and correct connection with a bankrup U.S.C. §§ 152, 1341, 1519,	this <i>Statement of Financia</i> tt. I understand that makin ptcy case can result in fin , and 3571.	ng a false statement, conceali	ng property, or obtaining money or property by fraud nment for up to 20 years, or both.
Sign Below  have read the answers on the swers are true and correct connection with a bankrup of U.S.C. §§ 152, 1341, 1519,  (**S/* Jose A. Sierra Jr.* Signature of Debtor 1	this <i>Statement of Financia</i> tt. I understand that makin ptcy case can result in fin , and 3571.	signature of Debtor 2	ng property, or obtaining money or property by frauc inment for up to 20 years, or both.
Sign Below  nave read the answers on the swers are true and correct a connection with a bankrup 3 U.S.C. §§ 152, 1341, 1519,  (**S/* Jose A. Sierra Jr.* Signature of Debtor 1  Date 10/10/2023	this <i>Statement of Financia</i> t. I understand that makin ptcy case can result in fin , and 3571.	signature of Debtor 2  Date \( \frac{10}{10}/2023 \)	ng property, or obtaining money or property by fraudonment for up to 20 years, or both.  Zer
Sign Below  nave read the answers on the swers are true and correct connection with a bankrup 3 U.S.C. §§ 152, 1341, 1519,  ( /s/ Jose A. Sierra Jr. Signature of Debtor 1  Date 10/10/2023  id you attach additional page	this <i>Statement of Financia</i> t. I understand that makin ptcy case can result in fin , and 3571.	signature of Debtor 2  Date \( \frac{10}{10}/2023 \)	ng property, or obtaining money or property by fraud nment for up to 20 years, or both.
Sign Below  nave read the answers on the swers are true and correct connection with a bankrup U.S.C. §§ 152, 1341, 1519,  (a) /s/ Jose A. Sierra Jr. Signature of Debtor 1  Date 10/10/2023 id you attach additional page No	this <i>Statement of Financia</i> t. I understand that makin ptcy case can result in fin , and 3571.	signature of Debtor 2  Date \( \frac{10}{10}/2023 \)	ng property, or obtaining money or property by fraudonment for up to 20 years, or both.  Zer
sign Below  nave read the answers on the swers are true and correct connection with a bankrup B.U.S.C. §§ 152, 1341, 1519,  ( /s/ Jose A. Sierra Jr. Signature of Debtor 1  Date 10/10/2023 id you attach additional page No Yes	this <i>Statement of Financia</i> tt. I understand that makin ptcy case can result in fin , and 3571.	**X /s/ Mary E. Smeltz Signature of Debtor 2  Date 10/10/2023  Financial Affairs for Individual	ng property, or obtaining money or property by frauconment for up to 20 years, or both.  Zer  als Filing for Bankruptcy (Official Form 107)?
sign Below  have read the answers on the swers are true and correct a connection with a bankrup B.U.S.C. §§ 152, 1341, 1519,  /s/ Jose A. Sierra Jr. Signature of Debtor 1  Date 10/10/2023  id you attach additional page 10 No 1 Yes  id you pay or agree to pay so	this <i>Statement of Financia</i> tt. I understand that makin ptcy case can result in fin , and 3571.	signature of Debtor 2  Date \( \frac{10}{10}/2023 \)	ng property, or obtaining money or property by fraudonment for up to 20 years, or both.  Zer  als Filing for Bankruptcy (Official Form 107)?
have read the answers on the swers are true and correct a connection with a bankrup B U.S.C. §§ 152, 1341, 1519, K /s/ Jose A. Sierra Jr. Signature of Debtor 1  Date 10/10/2023  iid you attach additional page No Yes	this <i>Statement of Financia</i> tt. I understand that makin ptcy case can result in fin , and 3571.	**X /s/ Mary E. Smeltz Signature of Debtor 2  Date 10/10/2023  Financial Affairs for Individual	ng property, or obtaining money or property by fraudonment for up to 20 years, or both.  Zer  als Filing for Bankruptcy (Official Form 107)?